21TH DOCTORAL MEETINGS IN INTERNATIONAL TRADE AND INTERNATIONAL FINANCE

Organised by the network
Research in International Economics and Finance – RIEF

Paris, 28-29 April 2022

Conference venue:
Sciences Po – Department of Economics
1 place Saint-Thomas d’Aquín, 75007 Paris

Rules for presentation:
35 minutes are assigned to each paper: 20-25 minutes for presentation, 5 minutes for the discussant, 5-10 minutes for discussion with the floor.

Contacts:
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Conference programme

Thursday, 28 April 2022 (Rooms B103 and B108)
08:45 – 09:00 Registration

Session 1: Macro
Chair: Fabien Tripier

9:00 – 9:35 Why Does a Dominant Currency Replace Another?
Presenter: Marko Mlikota (University of Pennsylvania)
Discussant: Lise Patureau (University of Paris Dauphine – PSL)

09:35 – 10:10 A Consolidated-by-Nationality Approach to Irish Foreign Exposure
Presenter: Andre Sanchez Pacheco (Trinity College Dublin and IM-TCD)
Discussant: Francesco Pappada (Banque de France and PSE)

10:10– 10:45 Seniority and Sovereign Default
Presenter: Adrien Wicht (European University Institute)
Discussant: Fabien Tripier (University of Paris Dauphine – PSL and CEPREMAP)

10:45 – 11:15 Coffee Break
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Session 2: Trade
Chair: Maria Bas

11:15 – 11:50  **Trade Liberalization and Differentiation: Third-Country Effects**
Presenter: Deniz Atalar (University of Cambridge)
Discussant: Gabriel Smagghue (Banque de France)

11:50 – 12:25  **Trading under Uncertainty: Evidence from Myanmar’s Ethnic Conflicts**
Presenter: Stephan Pauly (Sciences Po)
Discussant: Daniel Mirza (University of Tours)

12:25 – 13:00  **Firm-Level Prices, Quality, and Markups: The Role of Immigrant Workers**
Presenter: Giulia Sabbadini (Graduate Institute of International and Development Studies)
Discussant: Maria Bas (University Paris 1)

13:00 – 14:15 Lunch at Sciences Po

Keynote Lecture
14:15 – 15:15  **Growth and the Fragmentation of Production**
Johannes Boehm (Sciences Po and CEPR)

Session 3: Innovation and Shocks
Chair: Céline Poilly

15:15 – 15:50  **The Labor Market Consequences of Appropriate Technology**
Presenter: Gustavo de Souza (University of Chicago)
Discussant: Antonin Bergeaud (Banque de France and CEPR)

15:50 – 16:25  **Identification of Expectational Shocks in the Oil Market using OPEC Announcements**
Presenter: Riccardo Degasperi (University of Warwick)
Discussant: Moritz Schularick (Sciences Po, University of Bonn, and CEPR)

16:25 – 17:00  **Sovereign Defaults in a World of Climatic Disasters**
Presenter: Ibrahima Diarra (University Paris-Saclay)
Discussant: Céline Poilly (Aix-Marseille School of Economics and CEPR)
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Friday, 29 April 2022 (Rooms B103 and B108)
Session 4: Trade, FDI and Networks
Chair: Gonzague Vannoorenberghe

8:45 – 9:20 Invest in Friends or Foreigners? The Role of Social Connectedness in Foreign Direct Investment
Presenter: Felix Dornseifer (Technische Universität Dortmund)
Discussant: Andrea Ariu (University of Milan and CEPR)

9:20 – 9:55 Export Entry and Network Interactions: Evidence from the Belgian Production Network
Presenter: Philipp Ludwig (KU Leuven)
Discussant: Isabelle Méjean (Sciences Po and CEPR)

9:55 – 10:30 Mergers, Foreign Entry, and Jobs: Evidence from the U.S. Appliance Industry
Presenter: Felix Montag (Ludwig-Maximilians-University Munich)
Discussant: Gonzague Vannoorenberghe (Université Catholique de Louvain)

10:30 – 10:50 Coffee Break

Session 5: Investment and Trade Agreements
Chair: Mathieu Parenti

10:50 – 11:25 International Investment Agreements, Double-Taxation Treaties and Multinational Activity: The (Heterogeneous) Effects of Binding
Presenter: Monika Sztajerowska (PSE)
Discussant: Giuseppe Berlingieri (ESSEC)

11:25 – 12:00 Partial Equilibrium Effects of Preferential Trade Agreements
Presenter: Maria Ptashkina (University Pompeu Fabra)
Discussant: Mathieu Parenti (ULB and CEPR)

12:00 – 13:10 Lunch at Sciences Po and Best Paper Prize awarded by CEPREMAP

Keynote Lecture
13:10 – 14:00 Foreign Shocks as Granular Fluctuations
Isabelle Mejean (Sciences Po and CEPR)

14:00 – 14:15 Coffee Break
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Session 6: Portfolio Investment and Governance
Chair: Johannes Boehm

14:15 – 14:50  Foreign Portfolio Investment Network and Currency Risk Premia
Presenter: Jantke de Boer (Technische Universität Dresden)
Discussant: Pablo Winant (ESCP and CEPII)

Presenter: Hélène Maghin (KU Leuven)
Discussant: Johannes Boehm (Sciences Po and CEPR)

Session 7: Taste and Culture
Chair: Thierry Mayer

15:25 – 16:00  How Taste Proximity Affects Consumer Quality Valuation of Imported Varieties: Evidence from the French Agri-Food Sector
Presenter: Francesco Guerra (INRAE)
Discussant: Antoine Berthou (Banque de France)

16:00 – 16:35  The Effect of Being a European Capital of Culture: Evidence from Matera
Presenter: Luca Favero (University of Turin, and Collegio Carlo Alberto)
Discussant: Thierry Mayer (Sciences Po, CEPR and CEPII)

16:40  End of Conference